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IMPORTANT: This notice is important and requires your immediate attention. If you are in doubt about the contents of this notice, you should seek independent professional advice.

IMPORTANT

ABF PAN ASIA BOND INDEX FUND

A Singapore unit trust authorised under

*Section 286 of the Securities and Futures Act 2001 of Singapore and
Section 104 of the Securities and Futures Ordinance (Cap.571) of Hong Kong*

(Stock Code: 2821)

NOTICE TO UNITHOLDERS

Amendments to Trust Deed and Prospectus

We, as the Manager of the ABF Pan Asia Bond Index Fund (the "**Trust**"), are writing to inform you that with effect from 23 September 2024 (the "**Effective Date**"), the prospectus of the Trust registered by the Monetary Authority of Singapore on 7 June 2024 (the "**Prospectus**") and the trust deed of the Trust (the "**Trust Deed**") will be amended to, among other amendments, update the definitions of "Business Day", "Extreme Conditions" and "Hong Kong Business Day", and include the corresponding definitions of "SW Conditions" and "SWT Day" to align with the change in trading arrangements by The Stock Exchange of Hong Kong Limited.

Unless otherwise defined in this notice, terms and expressions used in this notice shall have the same meanings ascribed to them under the Prospectus, as amended from time to time.

Amendments to the Trust Deed

The Trust Deed will be amended by way of a Seventh Amending and Restating Deed to incorporate the following:

- (a) update the definitions of "Business Day" and "Hong Kong Business Day" by referencing an SWT Day and remove the reference to "any day on which a tropical cyclone warning signal number 8 or above, a "black" rainstorm warning signal (or any warning or signal considered

by the Trustee to be similar in effect) or an announcement of Extreme Conditions is in force in Hong Kong at any time after the Stock Exchange officially opens for trading and before the Stock Exchange officially closes for trading on that day" (this reference will be included under the definitions of "SWT Day" and "SW Conditions");

- (b) update the definition of "Extreme Conditions" to remove the reference to "before typhoon signal number 8 or above is replaced with typhoon signal number 3 or below" (this reference will be included under the definitions of "SWT Day" and "SW Conditions");
- (c) include the corresponding definitions of (i) "SWT Day" to refer to any day from Monday to Friday except a Hong Kong public holiday on which an SW Condition is in force in Hong Kong; and (ii) "SW Conditions" to refer to the occurrence of any of the following: typhoon signal No. 8 or above or a black rainstorm warning is issued by the Hong Kong Observatory, or an announcement of Extreme Conditions (as defined herein) by any government authority of Hong Kong; and
- (d) other drafting updates.

Pursuant to Clause 38.1 of the Trust Deed, the trustee of the Trust, HSBC Institutional Trust Services (Singapore) Limited (the "**Trustee**"), has certified that in its opinion the alterations, modifications or variations to the Trust Deed effected by the Seventh Amending and Restating Deed as reflected above are not materially prejudicial to the interest of the Trust's unitholders, do not to any material extent release the Trustee or the Manager or any other person from any liability to the Trust's unitholders and do not increase the costs and charges payable out of the Trust (other than costs incurred in altering, modifying or varying the Trust Deed).

Accordingly, such alterations, modifications or variations of the Trust Deed do not require the sanction of an extraordinary resolution of the Trust's unitholders.

Offering Documents

A first supplementary prospectus (the "**First Supplementary Prospectus**") to the Prospectus will also be issued on the Effective Date to reflect the updated definitions in the Trust Deed as described in (a) and (c) above in the Prospectus, and update the definition of "Trust Deed" in the Prospectus to include a reference to the Seventh Amending and Restating Deed.

The First Supplementary Prospectus and a revised product highlights sheet for the Trust with the relevant above-mentioned changes incorporated will be available from the Effective Date at www.abf-paif.com¹, the aforementioned documents and the Seventh Amending and Restating Deed will be available for inspection during normal business hours at the offices of the Manager at 68/F Two International Finance Centre, 8 Finance Street, Central, Hong Kong or the Receiving Agent (i.e. HSBC Institutional Trust Services (Asia) Limited) at 3/F, Tower 2 & 3, HSBC Centre, 1 Sham Mong Road, Kowloon, Hong Kong.

Save as disclosed in this notice, there will be no change in the operation and/or manner in which the Trust is being managed, there will be no change in the fee structure in managing the Trust and the changes will not result in any material change to the investment objective and overall risk

¹ The above website has not been reviewed by the Securities and Futures Commission.

profile of the Trust. The expenses arising as a result of the above changes will be borne by the Trust.

Investors who have any questions concerning the Trust may contact the Manager at telephone number +65 6826 7555 in Singapore and +852 2103 0100 in Hong Kong.

State Street Global Advisors Singapore Limited
Manager
23 August 2024

STATE STREET GLOBAL
ADVISORS

State Street Global Advisors Singapore Limited (Company Registration Number: 200002719D) is a wholly-owned subsidiary of State Street Corporation

The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.