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IMPORTANT: This notice requires your immediate attention. If you have any questions about the content of this notice, you should seek independent professional advice.

IMPORTANT

ABF PAN ASIA BOND INDEX FUND

A Singapore unit trust authorized under

*Section 286 of the Securities and Futures Act, Chapter 289 of Singapore and
Section 104 of the Securities and Futures Ordinance (Cap.571) of Hong Kong*

(Stock Code: 2821)

NOTICE TO UNITHOLDERS Amendments to Prospectus and Product Key Facts Statement

On 28 April 2017, ABF Pan Asia Bond Index Fund (the "**Trust**") issued (i) a second supplementary prospectus (the "**Second Supplementary Prospectus**") to the prospectus dated 17 June 2016 and the first supplementary prospectus dated 13 December 2016 in relation to the Trust (together, the "**Prospectus**") and (ii) a revised product key facts statement of the Trust (the "**Revised KFS**") for Hong Kong investors. Unless otherwise defined in this notice, terms and expressions used in this notice shall have the same meanings ascribed to them under the Prospectus.

The Second Supplementary Prospectus provides updates on (i) liquidity risk management disclosures; (ii) the directors' information of the Manager; (iii) the Trust's Inland Revenue Authority of Singapore registration number and Global Intermediary Identification Number (GIIN); (iv) automatic exchange of financial account information disclosures; and (v) the composition and weightings of the top 10 largest constituent securities of the Underlying Index as of 3 April 2017.

The Revised KFS provides updates on the ongoing charges for the year ended 31 December 2016, tracking difference of the last calendar year, the past performance information of the Trust and the Underlying Index and the composition and weightings of the top 10 largest constituent securities of the Underlying Index as of 3 April 2017.

The Prospectus, the Second Supplementary Prospectus and the Revised KFS are available at www.abf-paif.com¹.

Unitholders who have any questions concerning this notice may contact the Manager at telephone number +65 6826 7555 in Singapore and +852 2103 0100 in Hong Kong.

State Street Global Advisors Singapore Limited
Manager
28 April 2017

STATE STREET
GLOBAL ADVISORS

The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.

¹ The above website has not been reviewed by the SFC.