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***IMPORTANT: This notice requires your immediate attention. If you have any questions about the content of this notice, you should seek independent professional advice.***

## **IMPORTANT**

### **ABF PAN ASIA BOND INDEX FUND**

*A Singapore unit trust authorized under*

*Section 286 of the Securities and Futures Act, Chapter 289 of Singapore and  
Section 104 of the Securities and Futures Ordinance (Cap.571) of Hong Kong*

**(Stock Code: 2821)**

### **NOTICE TO UNITHOLDERS**

Pursuant to the regulatory requirements in Singapore, the Prospectus of the ABF Pan Asia Bond Index Fund (the "**Trust**") is required to be updated and lodged with and registered by the Monetary Authority of Singapore ("**MAS**") on an annual basis. The Prospectus registered by the MAS on 20 June 2014 expired on 19 June 2015. The updated Prospectus has been registered by the MAS on 19 June 2015 and is now available together with the updated Product Highlights Sheet and Key Facts Statement at [www.abf-paif.com](http://www.abf-paif.com)<sup>1</sup>. Capitalised terms used and not otherwise defined in this notice shall have the respective meanings given to those terms in the Prospectus.

The Manager has summarized the key changes to the Prospectus as follows:

	<b>Heading</b>	<b>Reference</b>	<b>Details of the Change</b>
	Overview Introduction	– pp. 3 and 43	Updated disclosure clarifying the status of the Manager as an exempt financial adviser under the Financial Advisers Act (Chapter 110 of Singapore) and the Trustee as an approved trustee under the Singapore SFA.

<sup>1</sup> The above website has not been reviewed by the SFC.

Investment Objective and Policies of the Trust – Benchmark and Performance	pp. 13 and 14	Updated the benchmark and performance figures (including the expense and turnover ratio), clarified disclosure in relation to the calculation of past performance and updated disclosure on the difference between expense ratio and ongoing charges calculations (as noted in the notice to unitholders dated 31 December 2014 and the First Supplementary Prospectus dated 31 December 2014).
Fees and Expenses – Dealing on Stock Exchange	pp. 23 and 50	Updated disclosure relating to the SFC Transaction Levy (as noted in the notice to unitholders dated 31 December 2014 and the First Supplementary Prospectus dated 31 December 2014).
Fees and Expenses – Management Fee	p. 24	Removed disclosure in relation to the Estimated Total Expense Ratio (as noted in the notice to unitholders dated 31 December 2014 and the First Supplementary Prospectus dated 31 December 2014).
Management and Operations – Manager	p.40	Updated disclosure in relation to the Manager with respect to its assets under management and offices.
Management and Operations – Manager; Signature page and list of parties involved in the Trust	pp. 41, 42 and 77	Updated the disclosure in relation to the directors of the Manager to reflect the cessation of Ting Li as a director of the Manager and the cessation of Gigi Lau as an alternate director to Ting Li.
General Information - Taxation	pp. 53 to 59	Updated disclosure in relation to taxation of the Trust and unitholders, in particular relating to Singapore, Hong Kong stamp duty and Foreign Account Tax Compliance Act (FATCA) (as noted in the notice to unitholders dated 31 March 2015 and the Second Supplementary Prospectus dated 31 March 2015).
Appendix 1 – Underlying Index	p. 67 and 68	Updated the composition and weightings of the top 10 largest constituent securities of the Underlying Index.
Appendix 1 – Underlying Index	p. 72	Updated the weights of the Underlying Index.

	Selling Restrictions – The European Union ("EU") Alternative Investment Fund Managers Directive	p. 75	Updated disclosure in relation to the selling restriction with respect to the EU.
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Investors who have any questions concerning this Trust may contact the Manager at telephone number +65 6826 7500 in Singapore and +852 2103 0100 in Hong Kong.

**State Street Global Advisors Singapore Limited**  
**Manager**  
**19 June 2015**

*The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.*