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IMPORTANT: This notice requires your immediate attention. If you have any questions about the content of this notice, you should seek independent professional advice.

IMPORTANT

ABF PAN ASIA BOND INDEX FUND

A Singapore unit trust authorized under

*Section 286 of the Securities and Futures Act, Chapter 289 of Singapore and
Section 104 of the Securities and Futures Ordinance (Cap.571) of Hong Kong*

(Stock Code: 2821)

NOTICE TO UNITHOLDERS

Following the notice to unitholders dated 18 September 2014, State Street Global Advisors Singapore Limited (the "**Manager**"), the manager of ABF Pan Asia Bond Index Fund (the "**Trust**"), is pleased to announce that the Trust has received conditional eligibility to list from Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Subject to the fulfilment of regulatory and filing requirements (including the appointment of at least one designated market maker in Singapore), the trading of units of the Trust on SGX-ST (the "**Cross-Listing**") is currently estimated to commence before 14 February 2015.

Unitholders and potential investors should note that the eligibility to list received from SGX-ST is conditional and the Cross-Listing is still subject to all final regulatory and other approval(s) and the making of all necessary filings for the Cross-Listing. The Cross-Listing may or may not proceed and unitholders and potential investors are therefore reminded to exercise caution when dealing in the units of the Trust.

Investors who have any questions concerning this notice may contact the Manager at telephone number +65 6826 7500 in Singapore and +852 2103 0100 in Hong Kong.

**State Street Global Advisors Singapore Limited
Manager**

17 November 2014

State Street Global Advisors Singapore Limited is a wholly-owned subsidiary of State Street Corporation